

AFLOAT ENTERPRISES LIMITED

(Formerly known as Adishakti Loha and Ispat Limited)

Regd. Office: Plot 3, SHOP 325, DDA C.CNTR, Aggarwal Plaza, Sec-14, Rohini New Delhi 110085

Phone: +91-9810260127, E-mail: info@adishaktiloha.com, website: www.adishaktiloha.com

CIN: L46209DL2015PLC275150

October 27, 2025

To,
The Department of Corporate Relations
BSE Limited
P. J. Towers, Dalal Street,
Fort, Mumbai-400 001

Dear Sir/Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depository & Participants) Regulations, 2018 for the Quarter ended September 30, 2025.

SECURITY CODE: 543377

ISIN: INE0CWK01019

This is with reference to the submission of Reconciliation of Share Capital Audit Report as required under **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018** in respect of compliance for the quarter ended **September 30, 2025**.

This is for your information and record.

Thanking You,
Yours truly

**For AFLOAT ENTERPRISES LIMITED
(Formerly Adishakti Loha and Ispat Limited)**

Pawan Kumar Mittal
Director
DIN: 00749265

Encl: Annexure



G AAKASH & ASSOCIATES

Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
r/w SEBI Circular dated 31.12.2002

1.	For the Quarter ended	:	30th September , 2025	
2.	ISIN	:	INE0CWK01019	
3.	Face Value	:	Rs. 10/- {Rupees Ten}	
4.	Name of the Company	:	AFLOAT Enterprises Limited (Formerly Adishakti Loha and Ispat Limited)	
5.	Registered Office Address	:	Plot 3, SHOP 325, DDA C.CNTR, Aggarwal Plaza, Sec-14, Rohini New Delhi 110085	
6.	Correspondence Address	:	Plot 3, SHOP 325, DDA C.CNTR, Aggarwal Plaza, Sec-14, Rohini New Delhi 110085	
7.	Telephone & Fax No.	:	+91-9810260127	
8.	Email Address	:	info@adishaktiloha.com	
9.	Names of the Stock Exchanges where the company's securities are listed	:	BSE Limited (SME)	
		:	No. of Shares	Percentage of Total Issued Capital
10.	Issued capital	:	12558000	100.00
11.	Listed Capital (Exchange wise) (As per company records) BSE Limited (SME)	:	12558000	100.00
12.	Held in Dematerialized Form in CDSL	:	12108000	96.42
13.	Held in Dematerialized Form in NSDL	:	450000	3.58
14.	Physical	:	-	0.00
15.	Total No. of shares (12+13+14)	:	12558000	100.00
16.	Reasons for difference if any, between (10&11), (10&15) and (11&15)	:	N.A.	



17.	Details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars*	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from SE
	Preferential Issue of convertible warrants	80 lacs warrants	Not applied for listing at BSE	BSE	Yes	Yes	In-principle approval received from the MSEI vide its letter no.LOD/PREF/TT/FIP/1843/2024-25
	Issue of equity shares on conversion of warrants	80 lacs equity	Applied for listing at BSE(SME)	BSE	Yes	Yes	dated February 21,2025. Listing approval from the BSE on dated July 25,2025 vide letter no LOD/PREF/KS/FIP/603/2025-26 . Trading approval for the 80,00,000 equity shares from the BSE Limited vide letter no LOD/PREF/SV/230/20



							25-26 on dated August 13,2025 and also issued in Notice No. 20250813-3 dated August 13, 2025.
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*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

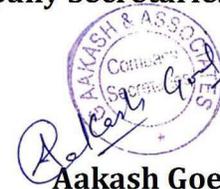
In reference to the in-principle approval received from BSE Limited (SME Segment) vide letter no. LOD/PREF/TT/FIP/1843/2024-25 dated February 21, 2025, for the preferential allotment of 80,00,000 (Eighty Lakh) Convertible Warrants: The Board of Directors of the Company, in its meeting held on March 01, 2025, had allotted 80,00,000 (Eighty Lakh) Convertible Warrants on a preferential basis to the respective allottees. Further, pursuant to the receipt of written requests from the Warrant holders for the exercise of their option to convert the said Warrants, the Board of Directors, in its meeting held on May 16, 2025, has allotted 80,00,000 (Eighty Lakh) fully paid-up Equity Shares of face value Rs. 10/- each, upon conversion of an equivalent number of Convertible Warrants. A listing application for the aforesaid 80,00,000 (Eighty Lakh) Equity Shares has been filed with BSE Limited and get listing approval from the BSE on dated July 25,2025 vide letter no LOD/PREF/KS/FIP/603/2025-26 . Trading approval for the 80,00,000 equity shares from the BSE Limited vide letter no LOD/PREF/SV/230/2025-26 on dated August 13,2025 and also issued in Notice No. 20250813-3 dated August 13, 2025.

18.	Register of Members is updated. If not, updated upto which date	:	Yes N.A
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	:	Nil
20.	Has the Company resolved the matter mentioned in Point no.19 above in the Current quarter? If not, reason why?	:	N.A.



21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
	Confirmed after 21 Days	Nil	Nil	N.A.
	Pending for more than 21 days	Nil	Nil	N.A.
22.	Name, Address, & Tel No. of Compliance Officer*	:	Ms. Pallavi Sharma Compliance Officer Address: Shop 325, DDA C.CNTR, Aggarwal Plaza, Sec-14, Rohini New Delhi 110085 Email Id:- info@adishakti.loha.com Contact No: +91-9810260127	
23.	Name, Address & Tel No. of the Reconciliation of Share Capital Auditor	:	Mr. Aakash Goel G Aakash & Associates Company Secretaries Address: 1878, H.B.C., Sector-13, 17, Panipat-132103, Haryana Ph: 9991264017 E mail: cs.goelaakash@gmail.com	
24.	Appointment of common agency for Share Registry Work	:	Bigshare Services Private Limited Address: 1st Floor, Bharat Tin Works Building,, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai – 400059 Tel: +91-22-62638200 Email: investors@bigshareonline.com	
25.	Any other detail that Practicing Company Secretary may Like to provide(e.g. BIFR Company, Delisting from SE)	:		

**For G Aakash & Associates
Company Secretaries**



**Aakash Goel
(Prop.)**

M. No.: A57213

CP No.: 21629

UDIN: A057213G001659055

Date: 27.10.2025

Place: Haryana



G AAKASH & ASSOCIATES

Company Secretaries

**CERTIFICATE ON RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS PER
REGULATION 76 OF SEBI (DEPOSITORY & PARTICIPANTS) REGULATIONS, 2018 FOR
THE QUARTER ENDED 30TH SEPTEMBER, 2025**

As information provided by the management of the company i.e. **M/s Afloat Enterprises Limited** (Formerly, Adishakti Loha and Ispat Limited) (CIN: L46209DL2015PLC275150), having its registered office at Plot 3, SHOP 325, DDA C.CNTR, Aggarwal Plaza, Sec-14, Rohini New Delhi 110085, for the purpose of issuing Certificate under Regulation 76 of SEBI (Depository and Participants) Regulation, 2018 regarding reconciliation of the total issued capital, listed capital and capital held by depositories in dematerialized form, details of any change in share capital during the quarter ended on **30TH SEPTEMBER, 2025** as per the procedure laid down under SEBI (Depository & Participants) Regulations, 2018 and based on our such examination as well as the information and explanations given to us by the company, the Company is listed under **BSE Limited(SME)**. we hereby report and certify that during the quarter ended on **30th SEPTEMBER, 2025**.

- a) There was trading of securities during the aforesaid Quarter.
- b) The Register of Members of the Company is updated.
- c) There were no physical transfers of shares during the quarter.

**For G Aakash & Associates
Company Secretaries**

Aakash Goel

(Prop.)

M. No.: A57213

CP No.: 21629

UDIN: A057213G001659055

Date: 27.10.2025

Place: Haryana