

AFLOAT ENTERPRISES LIMITED

(Formerly known as Adishakti Loha and Ispat Limited)

Regd. Office: Plot 3, SHOP 325, DDA C.CNTR, Aggarwal Plaza, Sec-14, Rohini New Delhi 110085

Phone: 9810260127, E-mail: info@adishaktiloha.com, CIN: L46209DL2015PLC275150

05-08-2025

To

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort

Mumbai-400 001

Subject: Disclosure under regulation 29(1) of SEBI (Substantial Acquisitions of Shares and Takeovers)Regulation ,2011

Dear Sir/Madam,

With reference to above, please find enclosed herewith disclosure recived under **regulation 29(1) of SEBI (Substantial Acquisitions of Shares and Takeovers)Regulation ,2011** from **M/s Ispatika International Limited**, part of the Promoters group of the Company for 2000000 equity shares on convert of warrants into equity of M/s Afloat Enterprises Limited (Formerly Adishakti Loha and Ispat Limited).

Kindly take the same on your record and oblige.

Thanking You

Yours Faithfully,

For Afloat Enterprises Limited

(Formerly Adishakti Loha and Ispat Limited)

Pawan Kumar Mittal

Director

Din:00749265

Place: New Delhi

Encl: a.a

ISPATIKA INTERNATIONAL LIMITED

Regd. Office: PLOT 3, SHOP 325, AGGARWAL PLAZA, SEC-14, ROHINI, DELHI-110085
PH. NO.: 9810260127, EMAIL: ispatikaintl@gmail.com, CIN: U74999DL2007PTC161650

August 05, 2025

To,

BSE Limited,
P.J. Tower, Dalal Street,
Fort, Mumbai – 400 001

Dear Sir/Madam,

Ref: : Afloat Enterprises Limited (formerly Adishakti Loha and Limited) ("Target Company")

Sub: Disclosure given under Reg 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations , 2011 .

Dear Sir/Madam,

This is with reference to the captioned subject, please find enclosed the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to credit of equity shares through conversion of warrants into equity of **M/sAfloat Enterprises Limited (Formerly Adishakti loha and Ispat Limited)** on dated 04/08/2025.

Kindly take the same on your record.

Thanking You,

For Ispatika International Limited

Pawan Kumar
Digitally signed
by Pawan Kumar
Mittal
Date: 2025.08.05
+05'30'
Pawan Kumar Mittal
Director
DIN: 00749265

Place: New Delhi

Cc:

Afloat Enterprises Limited
(Formerly Adishakti Loha and Ispat Ltd)
(Target Company)

Reg off: 40B, Princep Street, Kolkata,
West Bengal, India-700072

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DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION/~~DISPOSAL~~ OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A: Details of the Acquisition

1. Name of the Target Company (TC)	Afloat Enterprises Limited (Formerly Adishakti Loha and Ispat Limited)		
2. Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	Acquirer/ Seller : M/s Ispatika International Limited		
3. Whether the acquirer/ seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
5. Details of the acquisition/ disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of acquirer/seller along with PAC:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	20,00,000	15.93%	15.93%
e) Total (a+b+c+d)	2000000	15.93%	15.93%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/ sold	20,00,000	15.93%	15.93%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	(20,00,000)	(15.93%)	(15.93%)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	20,00,000	15.93%	15.93%
After the acquisition/sale:			
a) Shares carrying voting rights	20,00,000	15.93%	15.93%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil

d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
a) Total (a+b+c+d)	20,00,000	15.93%	15.93%
6. Mode of acquisition/ sale (e.g. open market off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Upon exercise of an option by the acquirer towards Conversion of Warrants into equity on payment of balance 75% Price.		
7. Salient features of the securities acquired/ sold including time till redemption, ratio at which it can be converted into equity shares, etc.	It shall rank Pari-Passu with the existing equity Shares of the company.		
8. Date of acquisition of /sale or agreement of /date of receipt of intimation of allotment of / sale of shares/VR/ warrants/convertible securities/ any other instrument that entitles the acquirer/ seller to receive/ sale shares in the TC.	August 04,2025		
9. Equity share capital / total voting capital of the TC before the said acquisition	Number of Shares: 45,58,000 Equity Shares of Rs. 10 each amount (in Rs.): 4,55,80,000/-		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Number of Shares: 1,25,58,000 Equity Shares of Rs.10 each amount (in Rs.): Rs12,55,80,000 /-		
11. Total diluted share/voting capital of the TC after the said acquisition	Number of Shares: 1,25,58,000 Equity Shares of Rs.10 each amount (in Rs.): Rs12,55,80,000 /-		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\$) % of holding on basis of existing capital of the company before the issue /allotment of new capital.

For Ispatika International Limited

Pawan Kumar Mittal
 Digitally signed by Pawan Kumar Mittal
 Date: 2025.08.05 13:05:29 +05'30'
Director
DIN:00749265

Place: New Delhi

Date: 05/08/2025