

AFLOAT ENTERPRISES LIMITED

(Formerly known as Adishakti Loha and Ispat Limited)

Regd. Office: Plot 3, SHOP 325, DDA C.CNTR, Aggarwal Plaza, Sec-14, Rohini New Delhi 110085

Phone: 9810260127, E-mail: info@adishaktiloha.com, CIN: L46209DL2015PLC275150

July 26, 2025

The Department of Corporate Relations

BSE Limited

P. J. Towers, Dalal Street,

Fort, Mumbai-400 001

Scrip Code: 543377

ISIN: INE0CWK01019

Dear Sirs,

Subject: Intimation of approval received for listing of 80,00,000 (Eighty lacs) equity shares of Rs. 10/- each allotted on preferential basis pursuant to conversion of warrants .

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended), we wish to inform you that M/s **Afloat Enterprises Limited** (Formerly Adishakti Loha and Ispat Limited) has received Listing approval from BSE Ltd (“Stock Exchanges”) for 80,00,000 equity shares of Rs. 10/- each issued to allottees on a preferential basis.

Please find enclosed herewith the listing approval received from Stock Exchange.

We request you to take the above information on record.

Thanking You.

Yours Faithfully

For **Afloat Enterprises Limited**
(Formerly known as Adishakti Loha and Ispat Limited)

(PAWAN KUMAR MITTAL)

Director

DIN: 00749265

Place: New Delhi

Encl: Copy of listing approval

LOD/PREF/KS/FIP/603/2025-26

July 25, 2025

The Company Secretary,
Adishakti Loha and Ispat Ltd
Plot 3, Shop 325, DDA Community Centre, Aggarwal Plaza,
Sector-14, Rohini, New Delhi, Delhi, 110085

Dear Sir/Madam,

Re: Listing of 80,00,000 equity shares of Rs. 10/- each issued at a premium of Rs.2.80/- par bearing distinctive numbers from 4558001 to 12558000 issued to Promoter and Non-promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,


Prasad Bhide
Assistant Vice President


Karan Shah
Deputy Manager